

**Policy Title:** Hospitality Expense  
**Policy Approver:** President’s Office  
**Policy Holder:** Finance and Administrative services  
**Category:** Operational  
**Original Date:** October 1992  
**Last Revised:** April 2015  
**Next Review:** May 2020

---

### **Policy Statement**

Yukon University is committed to responsible management of University resources and ensuring that all hospitality expenses incurred by University employees for University purposes are reasonable and justified. The University will pay for hospitality expenses necessarily incurred while performing University related duties.

This policy is established to ensure hospitality expenses are reported, reimbursed, and accounted for with relevant original receipts and documentation. Employees are not expected to subsidize these costs nor is it expected that employees will profit from hospitality on University business.

### **Approval Statement**

With the consent of the Senior Executive Committee and approval of the President of Yukon College, this policy is hereby deemed in effect the 29<sup>th</sup> day of April, 2015.

Karen Barnes

April 29, 2015

---

President, Yukon College

---

Date

---

Version:	April 2015	Revised:
Original Date:	October 1992	Revised:
Next Review:	May 2020	Revised:
Policy Holder:	Finance and Administrative services	Revised:

Page 1 of 6

## 1. Purpose of Policy

There are occasions when employees are expected to entertain our clients or associates. We have to be, however, very sensitive to the fact that we are using public funds and have to be visibly responsible in such spending.

Hospitality broadly consists of treating University clients or associates to a social meal and beverages, short sight-seeing tours, working meals for employees as described below and other hospitality done in good taste. Associates do not include employees of the University. Hospitality includes:

- Working meals where employees and/or clients and associates attend. Working meals includes meals at the University cafeteria and the bistro.
- Meals to recognize staff for accomplishments and successes but not a retirement party or dinner as described in the Gifts to Staff policy. Meals for staff recognition purposes are not considered as gifts in accordance with the Gifts to Staff policy.

The University will not pay for divisional holiday, birthday parties or related events except as described in the Gifts to Staff policy.

Hospitality does not include:

- An event that is open to the community or public.
- The provision of catered meal services for certain instructional courses and for group meetings and divisional retreats. These expenses would continue to be charged as part of the program cost, and subject to the same approvals as any other program expenditure.

Using public funds to purchase alcohol generally does not meet the standard for responsible and prudent use of University resources, except when alcohol is used in food preparation, or such as when cultural or ceremonial events or activities require it. Consuming alcohol while performing University related duties is normally prohibited, but where specifically warranted a senior executive employee may be reimbursed for moderate and justifiable alcohol expenses for hospitality purposes with the approval of the President, Vice-President(s), or designate. Other employees will not be reimbursed for

alcohol purchases for hospitality purposes unless in receipt of a standing letter of approval based upon position requirements.

Yukon University is a complex and dynamic institution working with a diverse partnership network, student body, and general public. The University strives to provide a working environment that encourages employees to manage University resources prudently and ensure appropriate value for money in all University funded activities.

Yukon University is committed to ensuring administrative and operational policies incorporate Board of Governors policies, comply with laws, and reflect the University's values, legal, and ethical requirements.

Pursuant to the Yukon College Act<sup>1</sup>, Section 4.1(a) the College may, “establish and implement policies concerning the organization, administration and operation of the College.”

All hospitality must align with the strategic priorities of the University.

## **2. Governing Legislation and Relevant Documents**

Yukon University Act  
University Strategic Directions  
Gifts to Staff Policy

## **3. Scope**

This policy applies to all University employees who incur expenses for hospitality purposes on behalf of Yukon University.

## **4. Definitions**

Senior Executive: refers to the President, the Vice-Presidents, Deans, Directors and Registrar.

## **5. Procedures**

- 5.1.** Employees must complete the Hospitality Expense Claim form for hospitality expenses. Employees who incur hospitality expenses while travelling must also submit the

---

<sup>1</sup> The then Act

Hospitality Expense Claim form and must ensure that meals covered through the hospitality claim are not also claimed on the Travel Authorization and Claim form.

The names of those being provided the hospitality shall be listed on the invoice or Hospitality Expense Claim form with the reason for the hospitality.

The levels of authority for hospitality expense on a per transaction basis are as follows:

Dean/Director/Registrar/VP: up to \$500

President: over \$500.

Regardless of the limits above, employees cannot approve hospitality where they were a participant. In such cases, the appropriate supervising senior manager must approve the expense. In the President's case, the Chair of the Board of Governors must approve any hospitality for which he/she was a participant. While there is no annual limit, it is expected this type of expense will only be incurred in situations that will withstand the additional scrutiny afforded these types of expenditures.

For policy and procedures regarding gifts to staff including retirement, please see the HR 12.0 Gifts to Staff policy.

## **5.2. Problem Solving**

The President may approve exceptions to this policy where such exceptions meet the standard for responsible and prudent use of University resources.

Any questions or concerns arising out of the intent, content, or implementation of this policy should be reported to the Director, Finance and Administrative Services.

Where a concern or dispute arises from a decision made as a result of applying this policy the Director, Finance and Administrative Services should be notified as soon as possible. In such cases employees or delegates are encouraged to work cooperatively with the University to resolve any concerns.

Where a concern or disputes arises as a result of enforcing this policy, the procedures for administering discipline and processing of grievances will follow the relevant sections of the Collective Agreement.

Bargaining unit members have the right to appeal decisions made under this policy in accordance with the conditions set out in the Collective Agreement.

Excluded and management staff and other members of the University community may appeal decisions made under this policy by following the relevant section(s) of the Yukon University policy, Employment Conditions and Procedures.

## **6. Other Related and/or Accompanying Documents**

**Forms:** Hospitality Expense Claim

**Addendums:** Addendum A - Policy Communication Checklist

**ADDENDUM A - POLICY COMMUNICATION CHECKLIST**

Policy Name: Hospitality Expense

Number: AF 8.0

Submitted by: Gayle Corry

List those consulted with in preparation of this policy:

Name	Department	Date
SEC	All	Oct 15, 2014
All staff	All	January 2015

The order for communication and/or consultation for a new or revised policy is as follows:

1. SEC – initial review and recommendations from SEC membership;
2. Identified stakeholders within Yukon College in order of priority – see below;
3. SEC – to be briefed on any issues arising out of stakeholder consultations;
4. Staff – SEC members to bring policy to their staff for feedback (*SEC member introducing this policy is responsible for sending to SEC, requesting that it be circulated to their staff for feedback*);
5. SEC – final draft supported by SEC membership and approved by the President.

This checklist must be completed prior to the final draft of a policy being presented to SEC for presidential approval.

Body	Communication Planned	Completed	Comments
SEC	Yes	Yes	
Student Union	No		
Employee's Union	Yes – included with communication to all staff	Yes	
Occupational Health and Safety	No		
Academic Council	No		
Board or a Board subcommittee	No		